

May 31, 2024

To,

**BSE Limited**

Listing Department,

Phiroze Jeejeebhoy Towers,

Dalal Street Mumbai 400

001.

**National Stock Exchange of India  
Limited**

Listing Department,

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai 400 051.

**Sub: Intimation under Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") by Edelweiss Retail Finance Limited (the "Company")**

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Madam/Dear Sir,

In compliance with Regulation 51 read with Schedule III of the SEBI Listing Regulations, we would like to intimate that the Board of Directors ("**Board**") of the Company at its meeting held on May 30, 2024, has considered and approved the Scheme of Amalgamation between Edelweiss Retail Finance Limited ("**Transferor Company**" or "**ERFL**" or "**Company**") and ECL Finance Limited ("**Transferee Company**" or "**ECLF**") and their respective Shareholders ("**the Scheme**") under the provisions of Sections 230 to 232 of the Companies Act, 2013, and other applicable regulatory requirements.

ERFL and ECLF are Public Limited Companies incorporated under the provisions of the Companies Act, 1956. Certain commercial papers ("**CPs**") are listed on BSE Limited ("**BSE**") and all Non-Convertible Debentures ("**NCDs**") of ECLF are listed on the BSE Limited and/ or National Stock Exchange of India Limited ("**NSE**"). All the NCDs of ERFL are listed on the BSE Limited and/ or National Stock Exchange of India Limited - BSE and NSE are collectively referred to as the "**Stock Exchanges**"

The Scheme is, *inter alia*, subject to the sanction of the National Company Law Tribunal ("**NCLT**"), requisite approvals of the shareholders and/or creditors of the Company, as directed by the NCLT, receipt of all regulatory approvals, as required and subject to compliance with the applicable laws.

The Scheme as approved by the Board would be available on the website of the Company after it has been submitted to the Stock Exchanges.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

**For Edelweiss Retail Finance Limited**

**Reema Shah**  
**Company Secretary**